neodynamics

SEDERMERA
FONDKOMMISSION

Subscription form for subscription of units in NeoDynamics AB (publ)

Subscription period: ***October 31st – November 14th, 2018 by 3 p.m.***
Subscription price: ***SEK 16,40 per unit***
Allocation: ***Any allotment of units will be notified via a contract note.***
Payment: ***To be made in accordance with the instructions on the contract note.***

In an assessment of NeoDynamics AB (publ)'s future development and operations, it is of great importance to consider all relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer. The prospectus is available for download at **www.neodynamics.se**, **www.spotlightstockmarket.se**, or **www.sedermera.se.** Payment is not to be made in conjunction with the application for subscription. Any allotment is notified via a contract note.

Subscription through Nordnet

If you have a custody account with Nordnet in Sweden, Denmark, Norway or Finland, please contact Nordnet to process your subscription directly through Nordnet.

1. The undersigned hereby subscribes for the following number of units in NeoDynamics AB (publ) at a subscription price of SEK 16,40 per unit.

Each unit consists of two (2) new shares and one (1) warrant of the series TO 1. The price per share amount to SEK 8,20 and the warrant is granted free of charge. The minimum subscription is 375 units, which corresponds to SEK 6,150.

Number of units _____

2. Please enter the account number where allotted shares and warrants are to be delivered:

Custody account	Bank/Nominee

Do you have a custody account with Nordnet? Please contact your bank to process your subscription directly through Nordnet.

3. Have you, through Sedermera, invested six (6) times during the last twelve (12) months, or invested through Sedermera three (3) times each year for the last five (5) years? ☐ Yes ☐ No

4. Subscription over 15 000 EUR?

If the subscription exceeds EUR 15 000, or if the answer on question 3 is Yes, the following is required:

1) The money laundry form on the following page must be completed and submitted.

2) A copy of your ID (Passport) must be attached to the money laundering form.

Please note that the copy of **your ID** needs to be sent to Sedermera Fondkommission **by mail** to the below stated address, at the same time that the subscription form is submitted to Sedermera Fondkommission.

Please note that Sedermera Fondkommission cannot guarantee that the subscription form will be considered if a completed money laundering form is not received by Sedermera Fondkommission by the end of the subscription period.

Fill in your name and address information (PLEASE WRITE CLEARLY)

First name/Company	Last name	National ID number/Corp.ID.no.	
Street address (or PO Box or equivalent)			Daytime telephone/mobile phone
Postal code	City	Country (if other than Sweden)	E-mail **(Mandatory)** *Contract note will be sent via e-mail*
Place and date		Signature (authorized company signature, or guardian, if applicable)	

5. By signing this subscription form I confirm the following:

- That I have read the prospectus and understand the risks associated with investing in this particular financial instrument.
- That I have read and understand the information stated in the section "Terms and Conditions" in the prospectus.
- That I have read and accepted the information stated on the subscription form.
- I have observed that the offer is not addressed to persons resident in the US, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore or other countries where participation requires additional prospectus, registration or other measures other than those required by Danish and Swedish law.
- That I am aware that the application is not covered by the right of return that follows from the Swedish Distant and Doorstep Sales Act or the Danish Consumer Contracts Act.
- That in signing this subscription form, I authorize Sedermera Fondkommission, at the undersigned's expense, to implement the subscription of shares pursuant to the Terms and Conditions stated in the prospectus issued by the board of NeoDynamics AB (publ) in October 2018.
- That no amendments or additions may be made to the printed text in this subscription form.
- That the allocation of shares in accordance with the subscription cannot be guaranteed.
- That an incomplete or incorrect subscription form may be disregarded.
- That the subscription is binding.
- That no modifications or amendments may be made to the printed text in this application form.
- That I am aware that Sedermera Fondkommission will not make any assessment of whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing.
- That I am aware that no customer relationship exists between Sedermera Fondkommission and the subscriber with respect to this subscription.
- That personal data supplied in connection with the assignment will be stored and processed by Sedermera Fondkommission for the purpose of administering this assignment. The data may also be used in any future mailings concerning offering documents. Personal data will be stored and processed in accordance with the Swedish Personal Data Act and the General Data Protection Regulation (GDPR).

6. Send the application form by one of the following options:

Mail
Subject: NeoDynamics AB (publ) Sedermera Fondkommission
Norra Vallgatan 64, 211 22 Malmö

E-mail
issuingservices@sedermera.se

Fax
040-615 14 11

Questions, please call
Phone: 040-615 14 10