

# SUBSCRIPTION FORM FOR SUBSCRIPTION OF SHARES IN NUSTAY A/S

**Subscription period:** February 14 – March 5, 2019 until 3 p.m.

**Subscription price:** DKK 7,20

**Allocation:** Any allotment of shares will be notified via a settlement note.

**Payment:** To be made in accordance with the instructions on the settlement note.

**First day of trading:** The first day of trading in NUSTAY A/S's shares on Spotlight Stock Market is scheduled to be the 22nd of March 2019.

In an assessment of NUSTAY A/S's future development and operations, it is of great importance to consider all relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer. The prospectus is available for download at [www.sedermera.se](http://www.sedermera.se), [www.nustay.com](http://www.nustay.com) or [www.spotlightstockmarket.com](http://www.spotlightstockmarket.com). Payment is not to be made in conjunction with the application for subscription. Any allotment is notified via a settlement note.

## Please note!

If you wish to have your allotted shares delivered to a bank or nominee outside of Sweden or Denmark, you are required to submit Standard Settlement Information (SSI) to Sedermera Fondkommission. The SSI can be provided to you through your bank/trustee.

Please also make sure that your bank can trade shares on Spotlight, if you want to be able to sell or buy shares in Nustay A/S after first day of trading.

## 1. The undersigned hereby subscribes for the following number of shares in NUSTAY A/S at a subscription price of DKK 7,20 per share. The minimum subscription is 500 shares, which corresponds to DKK 3 600.

Number of shares

Amount in DKK (x 7.20)

## 2. Please enter your securities account number where allotted shares are to be delivered:

Custody account

Bank/Trustee

Do you have a custody account with Nordnet Bank? Please contact your bank to process your subscription directly through Nordnet.

## 3. Do you invest regularly through Sedermera?

Yes

No

(ten (10) times during the last twelve (12) months, or six (6) times each year for the last five (5) years)

## 4. Subscription over 15 000 EURO?

(Please note, if you have answered the money laundry form during the last 12 months, you don't need to fill out the form again).

If the answer on question 3 or 4 is Yes, the following is required:

- 1) The money laundry form on the following page must be completed and submitted to Sedermera.
- 2) A verified copy of your ID (Passport) must be sent to Sedermera Fondkommission by mail to the below stated address, during the subscription period.

**Sedermera Fondkommission cannot guarantee that the subscription form will be considered if Sedermera Fondkommission does not receive a completed money laundering form by the end of the subscription period!**

## 5. Fill in your name and address information (PLEASE WRITE CLEARLY)

First name/Company

Last name

National ID number/Corp.ID.no.

Street address (or PO Box or equivalent)

Daytime telephone/mobile phone

Postal code

City

Country (if other than Sweden)

E-mail (Mandatory)

Settlement note will be sent via e-mail

Place and date

Signature (authorized company signature, or guardian, if applicable)

## 6. By signing this subscription form I confirm the following:

- That the subscription is binding and that an incomplete or incorrect subscription form may be disregarded;
- That I have read and understand the information stated in the section "Terms and Conditions" in the prospectus;
- That I have read and accepted the information stated on the subscription form;
- That I have read the prospectus and understand the risks associated with investing in this particular financial instrument;
- I have observed that the offer is not addressed to persons resident in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore or other countries where participation requires additional prospectus, registration or other measures other than those required by Danish and Swedish law;
- That I am aware that the application is not covered by the right of return that follows from the Swedish Distant and Doorstep Sales Act or the Danish Consumer Contracts Act;
- That in signing this subscription form, I authorize Sedermera Fondkommission, at the undersigned's expense, to implement the subscription of shares pursuant to the "Terms and Conditions" stated in the prospectus issued by the board of NUSTAY A/S in Q1 2019;
- That no amendments or additions may be made to the printed text in this subscription form;
- That the allocation of shares in accordance with the subscription cannot be guaranteed;
- That I am aware that Sedermera Fondkommission will not make any assessment of whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing;
- That I am aware that no customer relationship exists between Sedermera Fondkommission and the subscriber with respect to this subscription;
- That personal data supplied in connection with the assignment will be stored and processed by Sedermera Fondkommission for the purpose of administering this assignment. The data may also be used in any future mailings concerning offering documents. Personal data will be stored and processed in accordance with the General Data Protection Regulation (GDPR).

## 7. Send the application form by one of the following options:



**Mail:**  
Subject: NUSTAY  
Sedermera Fondkommission  
Norra Vallgatan 64  
211 22 Malmö  
Sweden



**E-mail:**  
[issuingervices@sedermera.se](mailto:issuingervices@sedermera.se)  
(scanned or photographed form)



**Other questions, please call:**  
Phone: +46 40-615 14 10



# MONEY LAUNDERING CHECK - NATURAL PERSON/ LEGAL ENTITY

In accordance with the Swedish act (2017:630) on measures against money laundering and terrorist financing



With reference to applicable regulations for the financial markets, including the rules on measures against money laundering and terrorist financing, the Swedish Financial Supervisory Authority (Finansinspektionen) has issued special regulations for supervised investment companies. The rules require investment companies to verify the identity of the parties with whom they transact business or for whom they perform transactions in accordance with a specifically prescribed arrangement.

Note! If you are a natural person and not a company, please proceed to the questions below.

| Beneficial owner*                       |                    |               |                    |
|---|--------------------|---------------|--------------------|
| Natural person (first name and surname) | Personal ID number | Ownership (%) | Share of votes (%) |
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| Natural person (first name and surname) | Personal ID number | Ownership (%) | Share of votes (%) |

**\* Beneficial owners are:**

- Natural persons who, alone or with related persons, ultimately own more than 25% of the votes in the legal entity.
- Natural persons who, alone or with related persons, has the right to elect or dismiss more than 50% of the legal entity's board members or equal executives.
- Natural persons who, alone or with related persons, as a result of agreement with owners, members, the legal entity, regulations in the articles of association, company agreements and/or comparable agreements can control the company in accordance with the above..

**There are no beneficial owners in accordance with the above.** Sedermera Fondkommission will therefore consider the company's Chairman of the Board, CEO or other equivalent executive as the beneficial owner.

*If the ownership structure is complex or comprises a number of ownership levels, or the legal entity is owned by a foundation, Please contact Sedermera Fondkommission*

### Control questions relating to measures against money laundering and terrorist financing

**1. What is the purpose with the transaction?**

Savings/investment     Securities trading     Other – please specify: \_\_\_\_\_

**2. Origin of the capital (multiple options are possible)**

Old savings/investments/capital income     Salary/pension/bonus     Inheritance/gift  
 Sale of property/company     Other – please specify: \_\_\_\_\_

**3. What amount are you/ the company planning to invest through Sedermera during the coming year?**

1-50 000 SEK     50 000-150 000 SEK     150 000-500 000 SEK     500 000 SEK or more

**4. PEP – Politically exposed persons**

Have you/ any of the beneficial owners or any of the company's representatives (such as the CEO, board members, chairman and/or authorized signatories), any of their employees or any of their immediate family members been a politically exposed person (PEP\*) in the last 18 months?

Yes     No

If the answer is Yes, please specify:

Function: \_\_\_\_\_ Country: \_\_\_\_\_

The person's name and your relationship (if the person who held the function is someone other than yourself): \_\_\_\_\_

\* A PEP is a person in a politically exposed position who holds, or has held, an important public function in a governmental or international organisation. This person's immediate family members and close colleagues should also be treated as PEPs. Examples are heads of state and of government, ministers, judges, ambassadors and members of parliament.

**5. Operations in high-risk jurisdictions**

Do you/ the company have operations in any of the following high-risk jurisdictions; Afghanistan, Bosnia and Herzegovina, Guyana, Laos, Vanuatu, Syria, Iran, Iraq, Yemen, Ethiopia, Uganda or North Korea?

Yes     No    If the answer is yes, please specify Country: \_\_\_\_\_

### SIGNATURES

The form must be signed and then sent, together with an authorization document to nyemission@sedermera.se. **A verified copy of an Identity document ( such as drivers license or passport) shall be sent to Sedermera Fondkommission via mail to Norra Vallgatan 42, 211 22 Malmö, Sweden.**

**Documents to attach Natural Person:**

- A verified copy of an Identity document

**Handlingar att bifoga för juridisk person:**

- A verified copy of an Identity document of authorized representatives
- A copy of a valid power of attorney or a certificate of incorporation (No more than 1 month old)

| Signatures                                   |                          |
|--|--------------------------|
| Place and date                               | Place and date           |
| Signature of the Party/ Authorized signatory | Sedermera Fondkommission |
| Print name                                   | Print name               |

I confirm that all questions have been answered correctly and I will inform Sedermera in the event of any changes.