

**Subscription form – for subscription of Swedish Depository Receipts (“SDR”) without subscription rights in Beowulf Mining plc****Subscription period:** November 20 – December 4 2020 kl 17.00**Subscription price per SDR:** SEK 0.37**Allocation:** Any allotment will be notified via a settlement note via e-mail.**Payment:** To be made in accordance with instructions on the settlement note.

In an assessment of Beowulf Mining plc future development and operations, it is of great importance to consider all relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer. The prospectus of Beowulf Mining plc dated November 2020 (the “Prospectus”) is available for download at [www.sedermera.se](http://www.sedermera.se), [www.spotlightstockmarket.com](http://www.spotlightstockmarket.com) and at [www.beowulfmining.com](http://www.beowulfmining.com).

**Please note**  
Subscribers who has a custody account or account with specific rules, such as a Swedish ISK/ KF account, must make their subscription in agreement with their respective bank/trustee that holds the account.

**1. The undersigned hereby applies for subscription of the following number of SDR in Beowulf Mining plc at a subscription price of SEK 0.37 per SDR:**

Number of SDR
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**2. Fill in where the allotted and paid for SDR are to be delivered, VP-/Service account or custody account (state only one alternative):**

VP-/Service account	Bank/Trustee
0 0 0	
Custody account	Bank/Trustee

**3. The undersigned claims preferential right in the event that the offer is oversubscribed. If the offer is oversubscribed, priority in allocation of SDR subscribed for without subscription rights will be given to investors who have also subscribed for SDR with subscription rights in the rights issue, in relation to the number of subscription rights being exercised. Invoke this preferential right by filling in the number of SDR you have subscribed for with subscription rights in this rights issue, and indicate the bank/trustee via which such subscription was made:**

Number of SDR	Bank/Trustee	VP-/Service account/Custody account

**4. Do you invest regularly through Sedermera Fondkommission? I.e., have you through Sedermera Fondkommission, invested ten (10) times during the last twelve (12) months, or six (6) times each year for the last five (5) years? Yes  No** **5. Subscription over 15 000 EURO?**

If the subscription amounts to or exceeds 15 000 EURO, or if the answer on question 4 is Yes a money laundering form which can be found at Sedermera Fondkommissions website shall be filled out and signed. Please note! Sedermera Fondkommission cannot guarantee that the subscription form will be considered if Sedermera Fondkommission does not receive a completed money laundering form before the subscription period has ended.

**6. Fill in your name and address information (PLEASE WRITE CLEARLY)**

Last name/Company name		First name	National ID number/Corp.ID.no.
Street address (or PO Box or equivalent)		Daytime telephone	NID-number (private person)*LEI-code (company)**
Postal code	City	Country (if other than Sweden)	E-mail (mandatory)
Place and date		Signature (authorized company signature, or guardian, if applicable)	

\*NID is a national ID for **physical** persons, required when subscribing for, trading, buying, selling and moving securities. Please fill in if you have dual citizenship or citizenship outside Sweden and Denmark.

\*\*LEI-code is a global ID-code for **legal persons**, required when subscribing for, trading, buying, selling and moving securities. Application for LEI-code can be made with support from your bank, but is also possible to conduct directly through companies providing LEI-codes.

**7. By signing this subscription form I confirm the following:**

- That I have read the Prospectus and understood the risks associated with investing in this particular financial instrument;
- That I have read and understood the information stated in Part X “Terms and Conditions of the SDR Rights Issue” in the Prospectus;
- That I am not relying on any information or representation in relation to Beowulf Mining plc other than that contained in the Prospectus and I agree that no person responsible solely or jointly for the Prospectus or any part of the Prospectus, or involved in the preparation of the Prospectus, shall have any liability for any such information or representation not contained in the Prospectus and I further agree that, having had the opportunity to read the Prospectus, I will be deemed to have had notice of all information in relation to Beowulf Mining plc contained in the Prospectus;
- That I have read and accepted the information stated on the subscription form;
- That no modifications or amendments may be made to the printed text in this application form;
- That an incomplete or incorrect subscription form may be disregarded;
- That I am aware that no customer relationship exists between Sedermera Fondkommission and the subscriber with respect to this subscription;
- That I am aware that Sedermera Fondkommission will not make any assessment of whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing;
- That I have observed that the offer is not addressed to persons resident in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore or other countries where participation requires additional prospectus, registration or other measures other than those required by Swedish law or UK legislation ;
- That I am aware that the application is not covered by the right of return that follows from the Swedish Distant and Doorstep Sales Act.
- That the subscription is binding;
- That in signing this subscription form, I authorize Sedermera Fondkommission, at the undersigned’s expense, to implement the subscription of SDR pursuant to the terms and conditions stated in the Prospectus;
- That personal data will be stored and processed in accordance with the General Data Protection Regulation (GDPR);
- That I am aware that I am only allowed to submit one subscription form per signatory. In case several subscription forms are submitted, only the last received will be considered;
- That the allocation of SDR in accordance with the subscription cannot be guaranteed.

**8. Skicka in anmälningssedeln genom ett av nedanstående alternativ:****Mail:** Sedermera Fondkommission  
Subject: Beowulf Mining plc  
Norra Vallgatan 64  
211 22 Malmö, Sweden**E-mail:** [issuingsservices@sedermerna.se](mailto:issuingsservices@sedermerna.se)  
(scanned subscription form)**Other questions:** Phone: 0046 40-615 14 10  
Web site: [www.sedermera.se](http://www.sedermera.se)